

STATE OF WISCONSIN

CIRCUIT COURT  
Branch I

POLK COUNTY

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In re:

Case No. 16 CV 164  
Case Code: 30703

GREEN WHEY ENERGY, INC.,  
GREEN WHEY HOLDINGS, INC.,  
Assignors.

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**NOTICE OF RECEIVERSHIP, CLAIMS BAR DATE & INJUNCTION**

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**TO: CREDITORS AND OTHER INTERESTED PARTIES**

PLEASE TAKE NOTICE that the Circuit Court for Polk County, Wisconsin, has appointed Rebecca R. DeMarb as the Receiver in the above-captioned case. The Receiver is the receiver over the assets of Green Whey Energy, Inc. ("GWE") and Green Whey Holdings, Inc. ("GWH," and together with GWE, each a "Company" and together the "Companies") and has all the usual and customary powers vested in her as set forth in Chapter 128 of the Wisconsin Statutes.

**YOU MUST FILE YOUR VERIFIED CLAIM AGAINST COMPANIES WITH THE POLK COUNTY CIRCUIT COURT, BRANCH 1, 1005 W. MAIN STREET, SUITE 300, BALSAM LAKE, WI 54810. YOU MUST FILE YOUR CLAIM ON OR BEFORE SEPTEMBER 16, 2016. IF YOU DO NOT FILE YOUR CLAIM ON OR BEFORE SEPTEMBER 16, 2016, YOU WILL NOT RECEIVE ANY PAYMENT ON YOUR CLAIM.**

In addition, you should mail a copy of your Verified Claim to the Receiver at the address stated below.

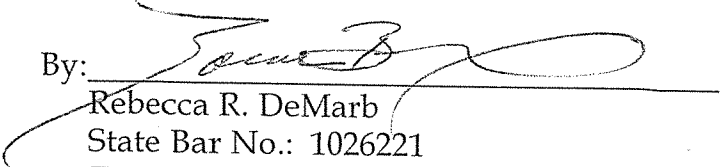
PLEASE TAKE FURTHER NOTICE that on June 9, 2016, the Court entered an Order enjoining and restraining all creditors and claimants of Companies from commencing or prosecuting any action or proceeding against Companies and from continuing to prosecute any action or proceeding currently pending against Companies except for those within this case. *The Companies, their agents, directors and officers are enjoined and restrained from transferring, encumbering, or otherwise disposing of any assets of Companies.*

A copy of the Proof of Claim form is enclosed for your convenience.

Dated this 16<sup>th</sup> day of June, 2016.

SWEET DeMARB LLC  
Attorneys for Receiver

By: \_\_\_\_\_

  
Rebecca R. DeMarb  
State Bar No.: 1026221  
Zoran Balac  
State Bar No.: 1101312  
One North Pinckney Street, Suite 300  
Madison, WI 53703  
(608) 310-5500

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**PROOF OF CLAIM**

**ALL CLAIMS MUST BE FILED BY SEPTEMBER 16, 2016**, by mailing to Polk County Circuit Court, Branch 1, 1005 W. Main Street, Suite 300, Balsam Lake, WI 54810. *You must mail a copy of your claim to the Receiver* at One North Pinckney Street, Suite 300, Madison WI 53703.

Creditor/Claimant Information:

\_\_\_\_\_, of \_\_\_\_\_  
(Name) (Business Name)

Complete Mailing Address

*deposes and states as follows:*

- Amount of Claim \$ \_\_\_\_\_ Basis for Claim: \_\_\_\_\_

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- Claim is owed by: GreenWhey Energy, Inc. OR GreenWhey Holdings, Inc. {cross off the name of one of the Companies unless both Companies owe the amount of the claim to you}
- Date(s) Debt was Incurred: \_\_\_\_\_
- Date Judgment Obtained, if any \_\_\_\_\_
- Amount of all payments on this claim that have been credited and deducted for purposes of making this claim, (setoffs): \$ \_\_\_\_\_. In making this claim, creditor has deducted all amounts that creditor owes debtor.
- Claimant does not hold any security, collateral or lien against the assets of Companies except: \_\_\_\_\_

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- Creditor appoints the undersigned attorney, if any, to receive all future notices in this matter.

- All supporting documents such as notes, purchase orders, invoices, statements, contracts, judgments, etc., are attached to this Proof of Claim.

\_\_\_\_\_  
Creditor's Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Telephone Number

\_\_\_\_\_  
Creditor's Attorney

VERIFICATION:

Subscribed and sworn before me on this  
\_\_\_\_\_ day of \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Notary Public: \_\_\_\_\_ (County)

State of \_\_\_\_\_

My Commission Expires: \_\_\_\_\_